

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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IN RE MERRILL LYNCH & CO., INC. : Master File No.:
SECURITIES, DERIVATIVE AND ERISA : 07-CV-9633 (LBS)(AJP)(DFE)
LITIGATION :
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This Document Relates to: :
Securities Action, 07cv9633(LBS)(AJP)(DFE) :
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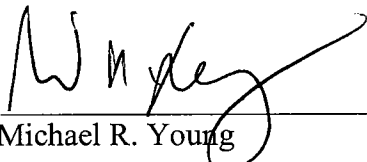
ECF CASE

NOTICE OF APPEARANCE

Please take notice that the undersigned, a member of the law firm of Willkie Farr
& Gallagher LLP, is hereby entering an appearance as counsel of record for Defendant Jeffrey N.
Edwards.

Dated: July 21, 2008
New York, New York

WILLKIE FARR & GALLAGHER LLP

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